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May 22, 2014

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Attention: James Fulford, Executive Director

**Re: Husky Oil Operations Ltd Operations Authorization Application  
Husky's Slater River Canol Shale Project - 2014  
NEB File: OF-EP-OA-H 109-1204-005**

Husky Oil Operations Limited ("Husky") has decided to withdraw the above noted application. The Company has deferred plans for drilling until 2016/17 and intends to submit a new application to support a revised program at the appropriate time.

Husky appreciates the time and effort individuals and organizations have dedicated to providing review and comments on the subject application.

Yours truly,



Kenneth F. Hansen, P. Geol.  
Project Manager,  
Slater River – NWT